

THOMAS (Tom) N HEWLETT Managing Director

A NEUMANN & ASSOCIATES, LLC
Postal Box 500
84 First Ave
Atlantic Highlands
New Jersey
07716



FOCUS

- Valuations: An independent 3rd party "fair-market appraisal" for many different purposes; no obligation to sell updates within 24 months
- M&A Advisory: From valuation to marketing to due diligence to closing, we help
 business owners sell their business while maintaining <u>complete confidentiality</u> and
 <u>maximizing financial return</u> using a <u>proven process</u> honed over 30 years and hundreds
 of deals

EXPERIENCE

- Entrepreneur: Understanding of various situations; 2nd generation owner/operator of a family business, raised capital, launched new businesses, managed & sold businesses
- Consultant/Advisor: 25+ years advising small to middle market businesses on mergers and acquisitions, capital formation, valuation, business plan development, cost reduction, exit and succession planning; wholesale, distribution, retail, foodservice and financial service companies with annual revenue ranges from \$1MM to \$250MM

EDUCATION

- B.S. in Quantitative Business Analysis from the Pennsylvania State University
- MBA with concentrations in Entrepreneurship & Finance from the Tepper School of Business at Carnegie Mellon University (WSJ and US News Top 20 Business School)

WHAT OUR CLIENTS CAN EXPECT

- Efficient Marketing: Strong value proposition to buyers motivated sellers who are realistic about terms, conditions and value – results in more buyers, more offers and ultimately higher transaction value
- Qualified Buyers: Buyers are pre-qualified for financial viability meaning our Buyer offers are much more likely to result in a closed transaction

PROFESSIONAL MEMBERSHIPS and LICENSES

- Certified Expense Reduction Consultant
- Member of the International Association of Business Mediation Consultants
- Certificate from the Investment Banking Institute in Financial Modeling & Valuation
- Multiple Chambers of Commerce, Masonic Lodge of Hatboro

ACTIVITIES

- Spending quality time with family and friends
- Attending my son and daughter's baseball and basketball games
- Hiking, reading and playing pickleball